

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 7, 2015

REGISTRATION NO.: 26654  
BONDS ISSUED BY: Central County Fire and Rescue  
AMOUNT OF ISSUE: \$9,645,000.00 (Series 2015) COUNTY: St. Charles  
(a portion of \$16,000,000 authorized)  
DATE OF ISSUE: August 10, 2015 MONTH OF MATURITY: February  
PURPOSE OF BONDS: For the purpose of implementing the community created SAFE-T plan to acquire up-to-date firefighting and emergency vehicles, apparatus and auxiliary equipment, to acquire, construct, renovate, replace, improve, furnish and equip outdated fire stations and training facilities, including the purchase of land where necessary and to refinance prior obligations and agreements used to finance required improvements to facilities

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 2.000 %                 | \$ 600,000.00 | 02/01/2016      |
| 2.000 %                 | 500,000.00    | 02/01/2017      |
| 2.000 %                 | 100,000.00    | 02/01/2018      |
| 2.000 %                 | 110,000.00    | 02/01/2019      |
| 2.000 %                 | 110,000.00    | 02/01/2020      |
| 2.000 %                 | 110,000.00    | 02/01/2021      |
| 2.000 %                 | 100,000.00    | 02/01/2022      |
| 4.000 %                 | 510,000.00    | 02/01/2023      |
| 4.000 %                 | 530,000.00    | 02/01/2024      |
| 2.250 %                 | 550,000.00    | 02/01/2025      |
| 2.500 %                 | 565,000.00    | 02/01/2026      |
| 2.500 %                 | 575,000.00    | 02/01/2027      |
| 2.750 %                 | 595,000.00    | 02/01/2028      |
| 3.000 %                 | 610,000.00    | 02/01/2029      |
| 3.000 %                 | 630,000.00    | 02/01/2030      |
| 3.000 %                 | 650,000.00    | 02/01/2031      |
| 3.000 %                 | 665,000.00    | 02/01/2032      |
| 3.250 %                 | 690,000.00    | 02/01/2033      |
| 3.250 %                 | 710,000.00    | 02/01/2034      |
| 3.500 %                 | 735,000.00    | 02/01/2035      |

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after February 1, 2025, may be called for redemption and payment prior to their Stated Maturity on February 1, 2024, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: February 1 and August 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee  
PURCHASE PRICE: \$9,939,255.67  
INTEREST RATE: 2.7336%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$1,502,334,923.00  
INDEBTEDNESS: (Including this issue) \$20,330,000.00  
NOTICE OF ELECTION: Published in the St. Charles Journal on March 25, 2015 and April 1, 2015; Published in the St. Louis Post-Dispatch (St. Charles Edition) on March 27, 2015 and April 3, 2015; Published in the St. Louis Post Dispatch on April 3, 2015  
DATE OF ELECTION: April 7, 2015  
ELECTION RESULTS: Yes - 5,072 No - 2,369  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Published in the St. Charles County Business Record on July 13, 2015; Provided to potential bidders through Parity, an electronic bid submission system on or about July 8, 2015.  
NUMBER OF BIDS RECEIVED: 7