

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2015

REGISTRATION NO.: 26641

BONDS ISSUED BY: Norborne R-VIII School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2015)

COUNTY: Carroll and Ray

DATE OF ISSUE: July 9, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the installation of a keyless entry security system on exterior doors for improved safety of students and staff; the replacement of flooring, ceiling tiles, and water lines at elementary building; the construction, equipping and furnishing of a bus, storage, and weight training facility; the installation of playground equipment, awning and weather station for the students and community; and to the extent funds are available, complete other remodeling and repair improvements to existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.100 %	\$ 100,000.00	03/01/2018
1.350 %	100,000.00	03/01/2019
	50,000.00	03/01/2020 *
	50,000.00	03/01/2021 *
1.800 %	100,000.00	03/01/2021
	50,000.00	03/01/2022 *
	50,000.00	03/01/2023 *
2.100 %	100,000.00	03/01/2023
	50,000.00	03/01/2024 *
	50,000.00	03/01/2025 *
2.450 %	100,000.00	03/01/2025
2.500 %	100,000.00	03/01/2026
	130,000.00	03/01/2027 *
	150,000.00	03/01/2028 *
	150,000.00	03/01/2029 *
	150,000.00	03/01/2030 *
	150,000.00	03/01/2031 *
	155,000.00	03/01/2032 *
	165,000.00	03/01/2033 *
	175,000.00	03/01/2034 *
	175,000.00	03/01/2035 *
5.000 %	1,400,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2021, and thereafter may be called for redemption and payment prior to maturity, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,142,840.00

INTEREST RATE: 3.791%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$16,778,575.00

INDEBTEDNESS: (Including this issue) \$2,452,549.78

NOTICE OF ELECTION: Published in The Norborne Democrat-Leader on March 26, 2015 and April 2, 2015; Published in The Lawson Review on March 25, 2015 and April 1, 2015; Published in The Richmond News on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 145 No - 44

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable