

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2015

REGISTRATION NO.: 26640

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$290,000.00 (Series 2015)
 (remainder of \$750,000 authorized)

COUNTY: Cass

DATE OF ISSUE: July 9, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending, improving, and repairing the combined waterworks and sewerage system of the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.125 %	\$ 5,000.00	03/01/2016 *
	5,000.00	03/01/2020 *
	10,000.00	03/01/2021 *
	5,000.00	03/01/2023 *
	5,000.00	03/01/2024 *
	5,000.00	03/01/2025 *
	<u>35,000.00</u>	03/01/2025
	5,000.00	03/01/2026 *
	5,000.00	03/01/2027 *
	45,000.00	03/01/2028 *
3.750 %	25,000.00	03/01/2029 *
	<u>30,000.00</u>	03/01/2030 *
	<u>110,000.00</u>	03/01/2030
	15,000.00	03/01/2031 *
	40,000.00	03/01/2032 *
	45,000.00	03/01/2033 *
4.250 %	20,000.00	03/01/2034 *
	<u>25,000.00</u>	03/01/2035 *
	145,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the City, bonds may be redeemed and paid prior to maturity on March 1, 2021, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$285,650.00

INTEREST RATE: 4.1439%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$25,686,620.00

INDEBTEDNESS: (Including this issue) \$2,490,000.00

NOTICE OF ELECTION: Published in the Lee's Summit Journal on July 28, 2006; Published in the Cass County Democrat-Missourian on July 28, 2006 and August 4, 2006

DATE OF ELECTION: August 8, 2006

ELECTION RESULTS: Yes - 138 No - 23

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable