

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2015

REGISTRATION NO.: 26627
 BONDS ISSUED BY: Ferguson Reorganized School District R-2
 AMOUNT OF ISSUE: \$8,770,000.00 (Series 2015) COUNTY: St. Louis
 (a portion of \$31,000,000 authorized)
 DATE OF ISSUE: June 24, 2015 MONTH OF MATURITY: May
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) safety and security measures and infrastructure, (2) maintenance of current facilities by continuing to fund major capital repairs and improvements, (3) renovations for instructional areas and (4) technology infrastructure and classroom technology

Rate of Interest	Amount	Maturity
2.000 %	\$ 905,000.00	05/01/2016
2.000 %	200,000.00	05/01/2017
3.000 %	200,000.00	05/01/2018
3.000 %	200,000.00	05/01/2019
3.000 %	200,000.00	05/01/2020
3.000 %	200,000.00	05/01/2021
3.000 %	200,000.00	05/01/2022
3.000 %	200,000.00	05/01/2023
3.000 %	200,000.00	05/01/2024
4.000 %	1,000,000.00	05/01/2030
4.000 %	1,000,000.00	05/01/2031
4.000 %	1,000,000.00	05/01/2032
4.000 %	1,100,000.00	05/01/2033
4.000 %	1,100,000.00	05/01/2034
4.000 %	1,065,000.00	05/01/2035

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on May 1, 2024 and thereafter may be called for redemption and payment prior to maturity on May 1, 2023 and thereafter as a whole or in part at any time in such order maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: May 1 and November 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$9,176,704.70
 INTEREST RATE: 3.4414%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$920,096,100.00
 INDEBTEDNESS: (Including this issue) \$49,350,000.00
 NOTICE OF ELECTION: Published in The Countian on March 26, 2015 and April 1, 2015
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: Yes - 7,285 No - 2,654
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable