

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 18, 2015

REGISTRATION NO.: 26626

BONDS ISSUED BY: City of Union Star

AMOUNT OF ISSUE: \$150,000.00 (Series 2015)

COUNTY: DeKalb

DATE OF ISSUE: June 19, 2015

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of acquiring right-of-way constructing, extending and improving the streets and roads of the City

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	Mandatory Redemption*
	\$ 15,000.00	06/15/2016	*
	15,000.00	06/15/2017	*
	15,000.00	06/15/2018	*
	15,000.00	06/15/2019	*
	15,000.00	06/15/2020	*
	15,000.00	06/15/2021	*
	15,000.00	06/15/2022	*
	15,000.00	06/15/2023	*
	15,000.00	06/15/2024	*
	15,000.00	06/15/2025	*
2.500%	150,000.00	06/15/2025	

ARE BONDS CALLABLE: At the option of the City, this bond or portions thereof may be called for redemption and payment prior to maturity in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Security Bank, Union Star, Missouri

INTEREST PAYABLE: June 15 and December 15

BY: First Security Bank, Union Star, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: First Security Bank, Union Star, Missouri

PURCHASE PRICE: \$150,000.00

INTEREST RATE: 2.5%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,197,479.00

INDEBTEDNESS: (Including this issue) \$157,400.00

NOTICE OF ELECTION: Published in the DeKalb County Record-Herald on March 27, 2014 and April 3, 2014;  
 Published in The Cameron Citizen Observer on March 27, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 57 No - 4

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable