

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2015

REGISTRATION NO.: 26611

BONDS ISSUED BY: Mid-Buchanan County R-V School District

AMOUNT OF ISSUE: \$3,730,000.00 (Series 2015)

COUNTY: Buchanan

DATE OF ISSUE: June 4, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of meeting the FEMA Safe Room grant requirements, funding modifications to the Safe Room, re-keying the school building and improving security at the main entrances, updating and adding to the school surveillance system, replacing football field lights, adding softball/baseball field lights, completing safety repairs to outdoor bleachers, constructing an eight lane track, constructing a concession stand and restrooms at the football field, constructing a covered entrance to the high school, and air conditioning the remainder of district buildings

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.300 %	\$ 100,000.00	03/01/2019
1.500 %	100,000.00	03/01/2020
1.650 %	100,000.00	03/01/2021
1.800 %	100,000.00	03/01/2022
1.900 %	100,000.00	03/01/2023
2.000 %	200,000.00	03/01/2024
2.200 %	200,000.00	03/01/2025
2.350 %	250,000.00	03/01/2026
2.450 %	250,000.00	03/01/2027
	250,000.00	03/01/2028 *
	260,000.00	03/01/2029 *
	275,000.00	03/01/2030 *
	285,000.00	03/01/2031 *
	295,000.00	03/01/2032 *
	310,000.00	03/01/2033 *
	320,000.00	03/01/2034 *
	335,000.00	03/01/2035 *
5.000 %	2,330,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds maturing on March 1, 2022 to March 1, 2029, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption. The bonds maturing on March 1, 2035, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,979,260.70

INTEREST RATE: 3.6006%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$59,565,825.00

INDEBTEDNESS: (Including this issue) \$5,855,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 30, 2015 and April 6, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 707 No - 380

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable