

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2015

REGISTRATION NO.: 26608

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2015B)
(remainder of \$9,000,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: June 3, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing renovation, remodeling and repair improvements to the existing facilities of the District including, without limitation, security upgrades with entrance modifications, heating, ventilation and air conditioning improvements, window and roof replacement where necessary, parking lot improvements, classroom and restroom renovations, auditorium and athletic facility upgrades, and musical instrument replacement

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 1,000,000.00	03/01/2019
2.000%	1,000,000.00	03/01/2020
2.000%	1,000,000.00	03/01/2021
2.000%	1,000,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields and Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, St. Petersburg, Florida

PURCHASE PRICE: \$4,004,210.00

INTEREST RATE: 1.9805%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$418,761,659.00

INDEBTEDNESS: (Including this issue) \$30,891,565.00

NOTICE OF ELECTION: Published in the Jackson County Advocate on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 2,647 No - 1,109

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the Daily Record on May 8, 2015

NUMBER OF BIDS RECEIVED: 5