

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2015

REGISTRATION NO.: 26600

BONDS ISSUED BY: Clearwater R-I School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2015)

COUNTY: Wayne, Reynolds and  
 Madison

DATE OF ISSUE: May 28, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of improving security and monitoring capabilities through the construction of secure middle school and high school entrances, installation and upgrades of security camera systems campus-wide; completion of roof repairs and replacement and heating, ventilation, and air conditioning system improvements at all buildings; renovation of playgrounds, restrooms, industrial arts building and bus garage; renovation of the elementary stage; installation of sound systems at elementary and high school; completion of driveway and parking lot improvements; and to the extent funds are available, completion of other improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 100,000.00	03/01/2027 *
	100,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	100,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
	100,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
	300,000.00	03/01/2034 *
	300,000.00	03/01/2035 *
4.000 %	<u>1,300,000.00</u>	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,385,176.00

INTEREST RATE: 3.4785%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$66,813,835.00

INDEBTEDNESS: (Including this issue) \$4,129,510.00

NOTICE OF ELECTION: Published in the Wayne County Journal-Banner on March 25, 2015 and April 1, 2015; Published in the Democrat-News on March 18, 2015 and April 1, 2015; Published in the Reynolds County Courier on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 388 No - 157

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable