

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2015

REGISTRATION NO.: 26596  
 BONDS ISSUED BY: Jefferson County R-VII School District  
 AMOUNT OF ISSUE: \$6,210,000.00 (Series 2015A) COUNTY: Jefferson  
 (a portion of \$12,500,000 authorized)  
 DATE OF ISSUE: May 20, 2015 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security measures to all school buildings including entry control, security cameras, sound systems and interior door locking devices; complete remodeling and repairs at District facilities; prepay the existing lease financings; provide expanded WiFi Internet services; complete site development, construct, equip and furnish additional classrooms for expanded preschool opportunities and a performing arts/community center

Rate of Interest	Amount	Maturity
0.900 %	\$ 600,000.00	03/01/2018
1.700 %	200,000.00	03/01/2023
1.850 %	200,000.00	03/01/2024
2.000 %	200,000.00	03/01/2025
2.150 %	250,000.00	03/01/2026
2.350 %	275,000.00	03/01/2027
2.500 %	300,000.00	03/01/2028
2.850 %	1,350,000.00	03/01/2029
3.100 %	1,400,000.00	03/01/2030
3.200 %	1,435,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to maturity, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UNB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$6,141,690.00  
 INTEREST RATE: 2.9357%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$179,304,384.00  
 INDEBTEDNESS: (Including this issue) \$22,300,000.00  
 NOTICE OF ELECTION: Published in The Countian, Jefferson County, on March 20 and March 27, 2015  
 DATE OF ELECTION: April 7, 2015  
 ELECTION RESULTS: Yes - 801 No - 406  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable