

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 5, 2015

REGISTRATION NO.: 26584

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$7,050,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Charles

DATE OF ISSUE: May 6, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying the costs of advance refunding the City's outstanding General Obligation Bonds, Series 2007, and paying the cost of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 50,000.00	03/01/2016
2.000 %	550,000.00	03/01/2017
2.000 %	565,000.00	03/01/2018
2.000 %	575,000.00	03/01/2019
3.000 %	595,000.00	03/01/2020
3.000 %	615,000.00	03/01/2021
3.000 %	640,000.00	03/01/2022
2.000 %	655,000.00	03/01/2023
2.000 %	675,000.00	03/01/2024
2.125 %	685,000.00	03/01/2025
3.000 %	710,000.00	03/01/2026
3.000 %	735,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2024 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2023 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$7,199,685.65

INTEREST RATE: 2.2271%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the St. Charles County Business Record on April 10, 2015

NUMBER OF BIDS RECEIVED: 5