

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2015

REGISTRATION NO.: 26580

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$6,935,000.00 (Refunding Bonds Series 2015A)

COUNTY: Greene

DATE OF ISSUE: April 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$4,640,000 of the District's outstanding General Obligation Refunding Bonds, Series 2005 and \$2,550,000 of the District's General Obligation Refunding Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,230,000.00	03/01/2016
2.000 %	1,300,000.00	03/01/2017
3.000 %	1,480,000.00	03/01/2018
3.000 %	1,335,000.00	03/01/2019
3.000 %	1,590,000.00	03/01/2020

ARE BONDS CALLABLE: The Series 2015A bonds are not subject to redemption prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,261,873.75

INTEREST RATE: 1.2101%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable