

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2015

REGISTRATION NO.: 26567

BONDS ISSUED BY: Nixa Fire Protection District

AMOUNT OF ISSUE: \$2,575,000.00 (Series 2015)

COUNTY: Christian and Stone

DATE OF ISSUE: March 24, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying all or a portion of the costs of constructing, improving, acquiring and installing additional firefighting facilities and equipment for the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500 %	\$ 175,000.00	03/01/2016
1.500 %	235,000.00	03/01/2017
2.000 %	245,000.00	03/01/2018
2.000 %	250,000.00	03/01/2019
2.500 %	255,000.00	03/01/2020
2.500 %	265,000.00	03/01/2021
2.750 %	275,000.00	03/01/2022
2.750 %	280,000.00	03/01/2023
2.750 %	290,000.00	03/01/2024
2.750 %	305,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, bonds may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY: UMB Bank, Kansas City, Missouri

PURCHASE PRICE: \$2,685,210.00

INTEREST RATE: 1.7673%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$405,952,607.00

INDEBTEDNESS: (Including this issue) \$2,575,000.00

NOTICE OF ELECTION: Published in the Stone County Gazette on October 23 and October 30, 2014; Published in the Christian County Headliner News on October 22 and October 29, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 4,157 No - 2,812

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: The Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 7