

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2015

REGISTRATION NO.: 26565

BONDS ISSUED BY: Caruthersville School District No. 18

AMOUNT OF ISSUE: \$2,350,000.00 (Series 2015)

COUNTY: Pemiscot

DATE OF ISSUE: March 12, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of a tornado safe room/multi-purpose room at the elementary school; tornado safe room and cafeteria extension to accommodate middle school and high school students; new administrative office space; to the extent funds are available to complete other safety/security, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
0.045 %	\$ 300,000.00	03/01/2016
0.750 %	225,000.00	03/01/2017
1.000 %	100,000.00	03/01/2018
1.250 %	100,000.00	03/01/2019
1.400 %	100,000.00	03/01/2020
1.650 %	100,000.00	03/01/2021
1.800 %	100,000.00	03/01/2022
2.050 %	100,000.00	03/01/2023
2.150 %	100,000.00	03/01/2024
2.250 %	100,000.00	03/01/2025
	100,000.00	03/01/2026 *
	100,000.00	03/01/2027 *
	100,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	100,000.00	03/01/2030 *
3.000 %	500,000.00	03/01/2030
	100,000.00	03/01/2031 *
	100,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
	100,000.00	03/01/2034 *
	125,000.00	03/01/2035 *
5.000 %	525,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,393,595.75
 INTEREST RATE: 3.1648%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$50,197,306.00
 INDEBTEDNESS: (Including this issue) \$3,590,000.00
 NOTICE OF ELECTION: Published in The Democrat Argus on October 22 and October 29, 2014; Published in The Steele Enterprise on October 23 and October 30, 2014
 DATE OF ELECTION: November 4, 2014
 ELECTION RESULTS: Yes - 581 No - 423
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable