

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

March 5, 2015

REGISTRATION NO.: 26560

BONDS ISSUED BY: North Callaway County R-I School District

AMOUNT OF ISSUE: \$6,000,000.00 (Series 2015)

COUNTY: Callaway, Boone and  
 Audrain

DATE OF ISSUE: March 5, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete site development and to construct, equip, and furnish additional science classrooms and a vocational agriculture facility at the high school; to upgrade technology systems throughout the District; to remove asbestos at the high school and Auxvasse elementary school; to construct, equip, and furnish a bus garage/maintenance building; to construct an all-weather track at the high school; to the extent funds are available to acquire land for current and future expansion; and to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 75,000.00	03/01/2017 *
	50,000.00	03/01/2018 *
0.900 %	125,000.00	03/01/2018
2.000 %	100,000.00	03/01/2023
2.300 %	425,000.00	03/01/2025
2.500 %	450,000.00	03/01/2026
	450,000.00	03/01/2027 *
	450,000.00	03/01/2028 *
	500,000.00	03/01/2029 *
	500,000.00	03/01/2030 *
4.000 %	1,900,000.00	03/01/2030
	600,000.00	03/01/2031 *
	600,000.00	03/01/2032 *
	600,000.00	03/01/2033 *
	600,000.00	03/01/2034 *
	600,000.00	03/01/2035 *
5.000 %	3,000,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,538,849.00

INTEREST RATE: 3.5787%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$87,965,169.00

INDEBTEDNESS: (Including this issue) \$10,068,334.00

NOTICE OF ELECTION: Published in the Fulton Sun on October 28, 2014; Published in the Mexico Ledger on October 23, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 1,121 No - 661

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable