

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2015

REGISTRATION NO.: 26548

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$3,525,000.00 (Refunding Bonds Series 2015A)

COUNTY: Greene

DATE OF ISSUE: February 27, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$3,630,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 3,200,000.00	03/01/2024
3.000%	325,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds are not subject to optional redemption prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,837,113.25

INTEREST RATE: 1.9344%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable