

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 17, 2015

REGISTRATION NO.: 26534

BONDS ISSUED BY: West County EMS and Fire Protection District

AMOUNT OF ISSUE: \$1,830,000.00 (Refunding and Improvement Bonds)
(Series 2015) (a portion of \$19,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: February 17, 2015

MONTH OF MATURITY: February

PURPOSE OF BONDS: I. For the purpose of refunding the District's outstanding Fire Protection Bonds, Series 2003 and paying the cost of issuing the Bonds (\$295,000). II. For the purpose of purchasing real property, constructing, equipping, and maintaining fire stations and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor(\$1,535,000)

Rate of Interest	Amount	Mandatory Redemption*
3.000 %	\$ 130,000.00	02/15/2024
3.000 %	135,000.00	02/15/2025
2.125 %	140,000.00	02/15/2026
2.500 %	140,000.00	02/15/2027
2.500 %	145,000.00	02/15/2028
2.500 %	150,000.00	02/15/2029
3.000 %	155,000.00	02/15/2030
3.000 %	155,000.00	02/15/2031
	160,000.00	02/15/2032 *
	165,000.00	02/15/2033 *
3.250 %	325,000.00	02/15/2033
	175,000.00	02/15/2034 *
	180,000.00	02/15/2035 *
3.250 %	355,000.00	02/15/2035

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after February 15, 2026 may be called for redemption and payment prior to their Stated Maturity on and after February 15, 2025, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: The New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,879,920.45

INTEREST RATE: 2.7247%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$792,628,598.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$28,225,000

NOTICE OF ELECTION: I. Not applicable II. Published in The Countian on October 22 and October 29, 2008

DATE OF ELECTION: I. Not applicable II. November 4, 2008

ELECTION RESULTS: II. Not applicable II. Yes - 13,995 No - 6,197

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about January 15, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 5