

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 13, 2015

REGISTRATION NO.: 26532

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$2,480,000.00 (Refunding Bonds Series 2015A)

COUNTY: St. Louis

DATE OF ISSUE: February 12, 2015

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of (i) refunding certain maturities of the District's outstanding General Obligation Bonds, Series 2009, being those bonds maturing in the years 2022 and 2023 and (ii) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 10,000.00	02/15/2019
2.000%	10,000.00	02/15/2020
2.000%	10,000.00	02/15/2021
3.000%	1,860,000.00	02/15/2022
3.000%	590,000.00	02/15/2023

ARE BONDS CALLABLE: At the District's option, bonds or portions thereof maturing on February 15, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on February 15, 2020 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,650,625.90

INTEREST RATE: 1.9646%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable