

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 2, 2015

REGISTRATION NO.: 26524

BONDS ISSUED BY: Scott City R-I School District

AMOUNT OF ISSUE: \$1,750,000.00 (Series 2015)

COUNTY: Scott

DATE OF ISSUE: February 3, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct and renovate the entrances to the existing school buildings for enhanced security; renovate the cafeteria; complete roof repairs and other remodeling and repair improvements to the existing facilities of the District; to the extent funds are available, acquire facilities currently under the Series 2011B lease

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.750 %	\$ 160,000.00	03/01/2017
2.000 %	210,000.00	03/01/2022
2.100 %	215,000.00	03/01/2023
2.300 %	220,000.00	03/01/2024
2.550 %	225,000.00	03/01/2025
2.650 %	235,000.00	03/01/2026
2.750 %	240,000.00	03/01/2027
2.900 %	245,000.00	03/01/2028

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,727,250.00

INTEREST RATE: 2.6525%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$53,511,260.00

INDEBTEDNESS: (Including this issue) \$3,510,000.00

NOTICE OF ELECTION: Published in the Standard-Democrat on October 27, 2014 and November 3, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 692 No - 258

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable