

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 16, 2014

REGISTRATION NO.: 26502

BONDS ISSUED BY: Christian County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$670,000.00 (Series 2014)
 (River Downs West Project)

COUNTY: Christian

DATE OF ISSUE: December 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing a wastewater treatment facility and related appurtenances and a reserve fund and pay the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 18,153.34	03/01/2016	*
	24,138.26	03/01/2017	*
	25,043.44	03/01/2018	*
	25,982.57	03/01/2019	*
	26,956.92	03/01/2020	*
	27,967.80	03/01/2021	*
	29,016.60	03/01/2022	*
	30,104.72	03/01/2023	*
	31,233.64	03/01/2024	*
	32,404.91	03/01/2025	*
	33,620.09	03/01/2026	*
	34,880.84	03/01/2027	*
	36,188.88	03/01/2028	*
	37,545.96	03/01/2029	*
	38,953.93	03/01/2030	*
	40,414.70	03/01/2031	*
	41,930.26	03/01/2032	*
	43,502.64	03/01/2033	*
	45,133.99	03/01/2034	*
	46,826.51	03/01/2035	*
3.750 %	670,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the County, the bonds may be called for redemption and payment prior to maturity in whole or in part at any time in inverse order of maturity, at the redemption price of 100% (expressed as a percentage of the principal amount being redeemed), together with accrued interest thereon to the date of redemption.

BOND REGISTRAR: Christian County, Missouri

INTEREST PAYABLE: March 1

BY: Christian County, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Cedar Rapids Bank & Trust, Cedar Rapids, Iowa

PURCHASE PRICE: \$663,970.00

INTEREST RATE: 3.8108%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,059,344,040.00

INDEBTEDNESS: (Including this issue) \$670,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Notice sent to various bank and other interested firms on or about November 13, 2014

NUMBER OF BIDS RECEIVED: 1