

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 2, 2014

REGISTRATION NO.: 26494

BONDS ISSUED BY: Avenue City R-IX School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)

COUNTY: Andrew

DATE OF ISSUE: December 2, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of safety and security improvements including the construction of a secure main entrance and the acquisition and installation of a fire detection system; the construction, equipping and furnishing of a new kitchen and cafeteria; restroom renovation improvements; land acquisition for parking lot expansion; completion of other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.750 %	\$ 150,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.250 %	200,000.00	03/01/2019
1.450 %	100,000.00	03/01/2020
1.650 %	100,000.00	03/01/2021
	150,000.00	03/01/2022 *
	220,000.00	03/01/2023 *
	220,000.00	03/01/2024 *
	220,000.00	03/01/2025 *
	240,000.00	03/01/2026 *
	250,000.00	03/01/2027 *
	250,000.00	03/01/2028 *
	250,000.00	03/01/2029 *
5.000 %	1,800,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,705,892.00

INTEREST RATE: 3.3973%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,192,496.00

INDEBTEDNESS: (Including this issue) \$2,810,000.00

NOTICE OF ELECTION: Published in the Savannah Reporter on July 24 and July 31, 2014

DATE OF ELECTION: August 5, 2014

ELECTION RESULTS: Yes - 297 No - 77

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable