

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 24, 2014

REGISTRATION NO.: 26482

BONDS ISSUED BY: Webb City R-7 School District

AMOUNT OF ISSUE: \$7,625,000.00 (Series 2014)

COUNTY: Jasper

(Refunding and Improvement Bonds) (remainder of \$9,000,000 authorized)

DATE OF ISSUE: September 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of I. Refunding two series general obligation bonds issued by the District, \$1,650,000 Series 2004 and \$3,125,000 Series 2006 (\$4,625,000) II. For the purpose of constructing, improving, furnishing and equipping school facilities (\$3,000,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 500,000.00	03/01/2015
2.000 %	535,000.00	03/01/2016
3.000 %	800,000.00	03/01/2017
3.000 %	200,000.00	03/01/2018
3.000 %	240,000.00	03/01/2019
3.000 %	260,000.00	03/01/2020
3.000 %	275,000.00	03/01/2021
4.000 %	310,000.00	03/01/2022
4.000 %	350,000.00	03/01/2023
4.000 %	350,000.00	03/01/2024
4.000 %	390,000.00	03/01/2025
3.000 %	415,000.00	03/01/2026
4.000 %	500,000.00	03/01/2031
4.000 %	500,000.00	03/01/2032
4.000 %	500,000.00	03/01/2033
4.000 %	1,500,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2031, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,089,126.75

INTEREST RATE: 3.0854%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$213,985,777.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$26,650,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Webb City Sentinel on March 22 and March 29, 2013

DATE OF ELECTION: I. Not applicable II. April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 1,301 No - 333

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable