

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2014

REGISTRATION NO.: 26465

BONDS ISSUED BY: Cassville R-IV School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014)

COUNTY: Barry

DATE OF ISSUE: July 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing maintenance, repairs, upgrades, renovations, FEMA additions, and improvements to all existing facilities of the District including upgrading heating, ventilation and air conditioning and electrical systems at the Primary, Middle, and High Schools; installing technology infrastructure and equipment enhancements; completing lighting, seating, and flooring improvements including any necessary repairs to Middle and High School gymnasiums; repairing or replacing roofs at the Primary and Middle schools and others where necessary; resurfacing selected parking lots and drives; renovating the old middle school building for future use; and to the extent funds are available, prepay FEMA lease financings, complete other renovations, repairs, and improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.700 %	\$ 345,000.00	03/01/2025
2.850 %	350,000.00	03/01/2026
3.000 %	360,000.00	03/01/2027
3.100 %	375,000.00	03/01/2028
3.200 %	385,000.00	03/01/2029
	<u>395,000.00</u>	03/01/2030 *
	415,000.00	03/01/2031 *
	435,000.00	03/01/2032 *
	460,000.00	03/01/2033 *
	480,000.00	03/01/2034 *
5.000 %	<u>2,185,000.00</u>	03/01/2034

Mandatory Redemption*

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2025, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,218,615.15

INTEREST RATE: 3.7387%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$160,428,668.00

INDEBTEDNESS: (Including this issue) \$12,840,000.00

NOTICE OF ELECTION: Published in the Cassville Democrat on March 26, 2014 and April 2, 2014; Published in The Monett Times on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 734 No - 407

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable