

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2014

REGISTRATION NO.: 26462

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$265,000.00 (Series 2014)

COUNTY: Cass

I. (1) (\$50,000 of \$750,000 authorized) (2) (\$65,000 remaining of \$650,000 authorized) (3) (\$35,000 remaining of \$100,000 authorized) II. (1) (\$115,000 of \$1,050,000 authorized)

DATE OF ISSUE: July 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. (1) For the purpose of extending, improving and repairing the combined waterworks and sewerage of the City (2) For the purpose of improving and repairing the streets of the City including making related storm water control improvements (3) For the purpose of making storm water control improvements not related to street improvements II. (1) For the purpose of improving and repairing the streets of the City including making related storm water control improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 10,000.00	03/01/2015	*
	10,000.00	03/01/2016	*
	10,000.00	03/01/2017	*
1.250 %	<u>30,000.00</u>	03/01/2017	
	5,000.00	03/01/2020	*
	10,000.00	03/01/2021	*
	10,000.00	03/01/2022	*
	20,000.00	03/01/2023	*
	10,000.00	03/01/2024	*
	10,000.00	03/01/2025	*
	15,000.00	03/01/2026	*
	25,000.00	03/01/2027	*
	10,000.00	03/01/2028	*
3.750 %	<u>115,000.00</u>	03/01/2028	
	15,000.00	03/01/2029	*
	20,000.00	03/01/2030	*
	15,000.00	03/01/2031	*
	25,000.00	03/01/2032	*
	20,000.00	03/01/2033	*
	25,000.00	03/01/2034	*
4.250 %	<u>120,000.00</u>	03/01/2034	

ARE BONDS CALLABLE: At the option of the City, bonds may be redeemed and paid prior to maturity on March 1, 2020, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$260,412.05

INTEREST RATE: 4.189%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$25,686,620.00 II. \$32,335,387.00

INDEBTEDNESS: (Including this issue) I. \$2,490,000.00 II. \$3,725,000.00

NOTICE OF ELECTION: I. Published in the Lee's Summit Journal on July 28, 2006; Published in the Cass County Democrat-Missourian on July 28, 2006 and August 4, 2006 II. Published in the Lee's Summit Journal on July 27, 2012 and August 3, 2012; Published in Cass County Democrat-Missourian on July 27, 2012 and August 3, 2012

DATE OF ELECTION: I. August 8, 2006 II. August 7, 2012

ELECTION RESULTS: I. (1) Yes - 138 No - 23 (2) Yes - 138 No - 23 (3) Yes - 132 No - 29 II. (1) Yes - 245 No - 57

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable