

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 8, 2014

REGISTRATION NO.: 26461

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: \$4,200,000.00 (Series 2014)

COUNTY: Cooper and Moniteau

DATE OF ISSUE: July 9, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete district-wide safety and security upgrades; to complete heating, ventilation, and air conditioning improvements and deferred maintenance issues; to the extent funds are available, complete technology upgrades and other renovation and remodeling improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
0.500 %	\$ 150,000.00	03/01/2016
	200,000.00	03/01/2028 *
	895,000.00	03/01/2029 *
	935,000.00	03/01/2030 *
	985,000.00	03/01/2031 *
	1,035,000.00	03/01/2032 *
5.000 %	4,050,000.00	03/01/2032

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$4,643,347.50
 INTEREST RATE: 4.0475%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$137,336,539.00
 INDEBTEDNESS: (Including this issue) \$18,825,000.00
 NOTICE OF ELECTION: Published in the Boonville Daily News on March 28, 2014 and April 4, 2014
 DATE OF ELECTION: April 8, 2014
 ELECTION RESULTS: Yes - 878 No - 406
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable