

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 3, 2014

REGISTRATION NO.: 26458  
 BONDS ISSUED BY: Marceline R-V School District  
 AMOUNT OF ISSUE: \$3,322,646.00 (Series 2014A) COUNTY: Linn and Chariton  
 (a portion of \$4,000,000 authorized)  
 DATE OF ISSUE: July 3, 2014 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds to complete renovations to Walt Disney Elementary including, but not limited to, asbestos abatement, the installation of energy efficiency heating ventilation and air conditioning system, windows, lighting and doors, roof repairs, and flooring upgrades; to complete technology enhancements to the existing facilities of the District; to accommodate a new lunch room facility at the middle/high school; to renovate the existing Early Learning Center to accommodate a Federal Emergency Management Agency (FEMA) approved storm shelter; the installation of energy efficiency heating ventilation and air conditioning system at the middle school; upgrading the science rooms in the middle/high school; upgrade the pole vault, long jump, high jump and triple jump pits at Chester Ray Stadium

Rate of Interest	Amount	Mandatory Redemption*
0.400 %	\$ 2,646.00	03/01/2015
0.500 %	200,000.00	03/01/2016
0.750 %	175,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.250 %	150,000.00	03/01/2019
1.650 %	150,000.00	03/01/2020
1.900 %	150,000.00	03/01/2021
2.100 %	220,000.00	03/01/2022
2.250 %	200,000.00	03/01/2023
2.500 %	225,000.00	03/01/2024
	<u>325,000.00</u>	03/01/2025 *
	325,000.00	03/01/2026 *
	350,000.00	03/01/2027 *
	350,000.00	03/01/2028 *
	<u>350,000.00</u>	03/01/2029 *
5.000 %	1,700,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP. St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$3,527,777.00  
 INTEREST RATE: 3.203%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$38,965,290.00  
 INDEBTEDNESS: (Including this issue) \$5,768,208.00  
 NOTICE OF ELECTION: Published in the Chariton County Journal on March 27, 2014 and April 3, 2014;  
 Published in the Chariton Valley News Press on March 25, 2014 and April 1, 2014;  
 Published in the Linn County Leader on March 26, 2014 and April 2, 2014  
 DATE OF ELECTION: April 8, 2014  
 ELECTION RESULTS: Yes - 505 No - 100  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable