

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2014

REGISTRATION NO.: 26450
 BONDS ISSUED BY: City of Mercer
 AMOUNT OF ISSUE: \$174,000.00 (Series 2014) COUNTY: Mercer
 (a portion of \$350,000 authorized)
 DATE OF ISSUE: June 26, 2014 MONTH OF MATURITY: June
 PURPOSE OF BONDS: To acquire rights of way and design, construct, extend and improve the streets and roads
 of the City

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 14,000.00	06/01/2015 *
	16,000.00	06/01/2016 *
	16,000.00	06/01/2017 *
	17,000.00	06/01/2018 *
	17,000.00	06/01/2019 *
	18,000.00	06/01/2020 *
	18,000.00	06/01/2021 *
	19,000.00	06/01/2022 *
	19,000.00	06/01/2023 *
	20,000.00	06/01/2024 *
2.750%	174,000.00	06/01/2024

ARE BONDS CALLABLE: At the option of the City, Bonds may be redeemed and paid prior to maturity on June 1, 2019, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$1,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: June 1 and December 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri
 PURCHASE PRICE: \$171,000.00
 INTEREST RATE: 3.0857%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$1,927,388.00
 INDEBTEDNESS: (Including this issue) \$350,000.00
 NOTICE OF ELECTION: Published in The Mercer County Mirror on October 24 and October 31, 2012; Published in the Princeton Post-Telegraph on October 25, 2012 and November 1, 2012
 DATE OF ELECTION: November 6, 2012
 ELECTION RESULTS: Yes - 111 No - 35
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable