

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26446

BONDS ISSUED BY: Osage County R-II School District

AMOUNT OF ISSUE: \$7,340,000.00 (Series 2014)

COUNTY: Osage & Gasconade

DATE OF ISSUE: June 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of constructing, improving, furnishing, and equipping new and existing school buildings and related facilities, including but not limited to, construction of a new elementary school, administrative offices and an auxiliary gymnasium, and improving and expanding existing buildings, to consolidate all school facilities at the existing site of the Linn High School, to add safety and security measures and to expand the agricultural/art building and shop facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 185,000.00	03/01/2019
3.000 %	380,000.00	03/01/2020
3.000 %	390,000.00	03/01/2021
3.000 %	400,000.00	03/01/2022
2.500 %	410,000.00	03/01/2023
2.500 %	420,000.00	03/01/2024
2.750 %	430,000.00	03/01/2025
2.750 %	440,000.00	03/01/2026
3.000 %	460,000.00	03/01/2027
3.000 %	480,000.00	03/01/2028
3.000 %	500,000.00	03/01/2029
3.250 %	520,000.00	03/01/2030
3.250 %	545,000.00	03/01/2031
3.500 %	565,000.00	03/01/2032
3.500 %	595,000.00	03/01/2033
3.500 %	620,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2020, may be called for redemption and payment prior to their Stated Maturities on March 1, 2019, and thereafter, in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Co., Inc., Memphis, Tennessee

PURCHASE PRICE: \$7,345,129.05

INTEREST RATE: 3.1307%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$58,528,528.00

INDEBTEDNESS: (Including this issue) \$8,447,356.00

NOTICE OF ELECTION: Published in the Unterrified Democrat on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 607 No - 364

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity/Written (faxed) and electronic bids

NUMBER OF BIDS RECEIVED: 6