

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26438
 BONDS ISSUED BY: Eldon R-I School District
 AMOUNT OF ISSUE: \$4,922,646.00 (Series 2014A) COUNTY: Miller, Morgan and Moniteau
 (a portion of \$5,600,000 authorized)
 DATE OF ISSUE: June 18, 2014 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a Tornado State Room/Childhood Learning Center, to complete safety and security improvements and upgrades including, but not limited to, entrance modifications to better control building access, fencing around elementary school, security equipment, lighting, new gym floor at Upper Elementary School, and additional parking at South School; to renovate the Fine Arts Auditorium to accommodate a larger, quality viewing stage and additional seating; to upgrade technology infrastructure, heating, ventilation and air conditioning systems where necessary; to complete improvements to the bus garage area and other remodeling and repair improvements to the existing facilities of the District

Mandatory Redemption*

Rate of Interest	Amount	Maturity
0.400 %	\$ 2,646.00	03/01/2015
0.800 %	50,000.00	03/01/2017
1.000 %	50,000.00	03/01/2018
1.200 %	100,000.00	03/01/2019
2.200 %	100,000.00	03/01/2022
2.400 %	100,000.00	03/01/2023
2.500 %	100,000.00	03/01/2024
2.600 %	100,000.00	03/01/2025
	125,000.00	03/01/2026 *
	125,000.00	03/01/2027 *
3.000 %	250,000.00	03/01/2027
	150,000.00	03/01/2028 *
	600,000.00	03/01/2029 *
3.200 %	750,000.00	03/01/2029
	600,000.00	03/01/2030 *
	620,000.00	03/01/2031 *
	625,000.00	03/01/2032 *
	675,000.00	03/01/2033 *
	800,000.00	03/01/2034 *
3.750 %	3,320,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$4,858,651.00
 INTEREST RATE: 3.6447%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$192,983,137.00
 INDEBTEDNESS: (Including this issue) \$14,435,000.00
 NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 27, 2014 and April 3, 2014; Published in the California Democrat on March 26, 2014 and April 2, 2014; Published in the Leader-Statesman on March 27, 2014 and April 3, 2014;
 DATE OF ELECTION: April 8, 2014
 ELECTION RESULTS: Yes - 1,036 No - 380
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable