

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 28, 2014

REGISTRATION NO.: 26409

BONDS ISSUED BY: Lebanon R-III School District

AMOUNT OF ISSUE: \$9,850,000.00 (Series 2014)  
(a portion of \$32,500,000 authorized)

COUNTY: Laclede

DATE OF ISSUE: May 27, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new middle school on land already owned by the District; to the extent funds are available, to complete other additions, repairs, remodeling and renovation improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 300,000.00	03/01/2015
0.500 %	300,000.00	03/01/2016
0.700 %	400,000.00	03/01/2017
1.000 %	600,000.00	03/01/2018
1.300 %	1,050,000.00	03/01/2019
1.550 %	1,200,000.00	03/01/2020
1.800 %	1,350,000.00	03/01/2021
2.000 %	1,450,000.00	03/01/2022
2.150 %	1,550,000.00	03/01/2023
2.300 %	1,650,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,767,200.00

INTEREST RATE: 2.0302%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$298,035,906.00

INDEBTEDNESS: (Including this issue) \$37,156,623.20

NOTICE OF ELECTION: Published in The Lebanon Daily Record on March 29, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 3,131 No - 1,951

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable