

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 21, 2014

REGISTRATION NO.: 26408

BONDS ISSUED BY: City of Carterville

AMOUNT OF ISSUE: \$400,000.00 (Series 2014)  
 (remainder of \$800,000 authorized)

COUNTY: Jasper

DATE OF ISSUE: May 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets in the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 20,000.00	03/01/2015 *
	20,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
1.500 %	60,000.00	03/01/2017
	25,000.00	03/01/2018 *
	25,000.00	03/01/2019 *
2.200 %	50,000.00	03/01/2019
	25,000.00	03/01/2020 *
	25,000.00	03/01/2021 *
2.900 %	50,000.00	03/01/2021
	25,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
3.400 %	50,000.00	03/01/2023
	30,000.00	03/01/2024 *
	30,000.00	03/01/2025 *
3.800 %	60,000.00	03/01/2025
	30,000.00	03/01/2026 *
	30,000.00	03/01/2027 *
	35,000.00	03/01/2028 *
	35,000.00	03/01/2029 *
4.200 %	130,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2021, and thereafter may be redeemed and paid prior to maturity on March 1, 2019, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: First Bank of Missouri, Gladstone, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri  
 PURCHASE PRICE: \$384,000.00  
 INTEREST RATE: 4.239%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$11,872,077.00  
 INDEBTEDNESS: (Including this issue) \$800,000.00  
 NOTICE OF ELECTION: Published in The Webb City Sentinel on March 22 and March 29, 2013  
 DATE OF ELECTION: April 2, 2013  
 ELECTION RESULTS: Yes - 205 No - 45  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable