

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2014

REGISTRATION NO.: 26400
 BONDS ISSUED BY: Cameron R-I School District
 AMOUNT OF ISSUE: \$9,750,000.00 (Series 2014)

COUNTY: Clinton, Caldwell,
 DeKalb and Daviess

DATE OF ISSUE: May 14, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for site development, construction, equipping and furnishing a new Middle School; to complete security enhancements with entrance modifications to existing facilities of the District; to the extent funds are available, complete other repair and renovation improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.750 %	\$ 200,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
2.200 %	595,000.00	03/01/2022
2.400 %	610,000.00	03/01/2023
2.550 %	625,000.00	03/01/2024
2.700 %	640,000.00	03/01/2025
2.850 %	660,000.00	03/01/2026
3.000 %	685,000.00	03/01/2027
3.100 %	710,000.00	03/01/2028
3.200 %	725,000.00	03/01/2029
	<u>755,000.00</u>	03/01/2030 *
	795,000.00	03/01/2031 *
	830,000.00	03/01/2032 *
	870,000.00	03/01/2033 *
	<u>900,000.00</u>	03/01/2034 *
5.000 %	4,150,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$10,158,802.50
 INTEREST RATE: 3.5491%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$112,546,207.00
 INDEBTEDNESS: (Including this issue) \$12,515,000.00
 NOTICE OF ELECTION: Published in The Cameron Citizen Observer on March 27, 2014, April 2 and April 3, 2014; Published in The Gallatin North Missourian on March 26, 2014 and April 2, 2014; Published in The Caldwell County News on March 26, 2014 and April 2, 2014
 DATE OF ELECTION: April 8, 2014
 ELECTION RESULTS: Yes - 880 No - 266
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable