

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2014

REGISTRATION NO.: 26399

BONDS ISSUED BY: Harrisburg R-VIII School District

AMOUNT OF ISSUE: \$2,680,000.00 (Refunding and Improvement Bonds)
 (Series 2014)

COUNTY: Boone and Howard

DATE OF ISSUE: May 14, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds which, when added with other moneys, will be sufficient for the redemption in advance of their maturity of \$680,000 of the District's General Obligation Refunding Bonds, Series 2010 II. For the purpose of improving security and monitoring capabilities through the construction of secure entrances, installation of a controlled access system, and installation of a campus-wide security camera system; to complete roof repairs and replacement at the north campus; to complete upgrades to the district's network and technology infrastructure including the development wireless capabilities; to complete upgrades to the electrical and lighting system; to the extent funds are available install additional seating capacity at the athletic complex, complete other renovations, repairs and improvements to the existing facilities to enhance classroom efficiency

Rate of Interest	Amount	Maturity
0.400 %	\$ 225,000.00	03/01/2015
0.500 %	225,000.00	03/01/2016
0.750 %	230,000.00	03/01/2017
2.400 %	150,000.00	03/01/2023
2.550 %	150,000.00	03/01/2024
2.700 %	150,000.00	03/01/2025
2.850 %	350,000.00	03/01/2026
3.000 %	375,000.00	03/01/2027
3.100 %	400,000.00	03/01/2028
3.200 %	425,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,649,890.00

INTEREST RATE: 2.9746%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$37,000,856.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$5,273,052.50

NOTICE OF ELECTION: I. Not applicable II. Published in the Columbia Missourian on March 26, 2014; Published in the Centralia Fireside Guard on March 26, 2014; Published in The Democrat-Leader on March 29, 2014 and April 5, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 406 No - 142

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable