

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 12, 2014

REGISTRATION NO.: 26397

BONDS ISSUED BY: Community R-VI School District

AMOUNT OF ISSUE: \$1,250,000.00 (Series 2014)

COUNTY: Audrain, Ralls, Callaway
 and Montgomery

DATE OF ISSUE: May 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to improve student safety by completing secure entrance modification, replacing hardware on interior doors and installing security equipment on buses; to construct, equip and furnish a new bus garage; to complete lighting improvements to the gymnasium and cafeteria; electrical upgrades to the vocational-agricultural and concession buildings; parking lot improvements; to the extent funds are available, complete heating, ventilation and air conditioning improvements to the gymnasium and other construction, remodeling and repair improvements

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 60,000.00	03/01/2020	*
	65,000.00	03/01/2021	*
1.900 %	125,000.00	03/01/2021	
	65,000.00	03/01/2022	*
	70,000.00	03/01/2023	*
2.400 %	135,000.00	03/01/2023	
	75,000.00	03/01/2024	*
	75,000.00	03/01/2025	*
2.700 %	150,000.00	03/01/2025	
	80,000.00	03/01/2026	*
	80,000.00	03/01/2027	*
3.000 %	160,000.00	03/01/2027	
	85,000.00	03/01/2028	*
	95,000.00	03/01/2029	*
3.200 %	180,000.00	03/01/2029	
	100,000.00	03/01/2030	*
	100,000.00	03/01/2031	*
	100,000.00	03/01/2032	*
	100,000.00	03/01/2033	*
	100,000.00	03/01/2034	*
5.000 %	500,000.00	03/01/2034	

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2021 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,297,175.00

INTEREST RATE: 3.5371%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$29,509,554.00

INDEBTEDNESS: (Including this issue) \$2,095,000.00

NOTICE OF ELECTION: Published in the Wellsville Optic-News on March 26, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014; Published in the News Tribune on April 1, 2014; Published in the Fulton Sun on March 25, 2014 and April 1, 2014; Published in the Mexico Ledger on March 27, 2014 and April 3, 2014; Published in the Monroe County Appeal on March 20, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 229 No - 69

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable