

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2014

REGISTRATION NO.: 26392

BONDS ISSUED BY: Humansville R-IV School District

AMOUNT OF ISSUE: \$1,105,000.00 (Refunding Bonds Series 2014)

COUNTY: Polk

DATE OF ISSUE: April 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$1,100,000 General Obligation Bonds, Series 2008 and paying the costs of issuing the bonds

Rate of Interest	Amount	Maturity
3.450 %	\$ 60,000.00	03/01/2016
3.450 %	65,000.00	03/01/2017
3.450 %	70,000.00	03/01/2018
3.450 %	75,000.00	03/01/2019
3.450 %	75,000.00	03/01/2020
3.450 %	80,000.00	03/01/2021
3.450 %	80,000.00	03/01/2022
	80,000.00	03/01/2023 *
	85,000.00	03/01/2024 *
2.400 %	165,000.00	03/01/2024
	90,000.00	03/01/2025 *
	90,000.00	03/01/2026 *
	85,000.00	03/01/2027 *
2.700 %	265,000.00	03/01/2027
	85,000.00	03/01/2028 *
	85,000.00	03/01/2029 *
3.000 %	170,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
 PURCHASE PRICE: \$1,136,625.90  
 INTEREST RATE: 2.5573%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not applicable  
 INDEBTEDNESS: (Including this issue) Not applicable  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable