

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 24, 2014

REGISTRATION NO.: 26391

BONDS ISSUED BY: Marshfield Reorganized School District R-1

AMOUNT OF ISSUE: \$5,215,000.00 (Refunding Bonds Series 2014)

COUNTY: Webster and Dallas

DATE OF ISSUE: April 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$5,410,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 985,000.00	03/01/2017
2.000 %	950,000.00	03/01/2018
3.000 %	1,410,000.00	03/01/2019
3.000 %	1,870,000.00	03/01/2020

ARE BONDS CALLABLE: The series 2014 bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,479,037.50

INTEREST RATE: 1.5938%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable