

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2014

REGISTRATION NO.: 26387

BONDS ISSUED BY: Lafayette County C-1 School District

AMOUNT OF ISSUE: \$4,380,000.00 (Refunding Bonds Series 2014)

COUNTY: Lafayette

DATE OF ISSUE: April 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
 \$4,475,000 General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 305,000.00	03/01/2015
2.000 %	400,000.00	03/01/2016
2.000 %	350,000.00	03/01/2017
2.000 %	350,000.00	03/01/2018
3.000 %	350,000.00	03/01/2019
3.000 %	375,000.00	03/01/2020
3.000 %	400,000.00	03/01/2021
3.000 %	425,000.00	03/01/2022
3.000 %	450,000.00	03/01/2023
3.000 %	475,000.00	03/01/2024
4.000 %	500,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,611,254.20

INTEREST RATE: 2.1448%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable