

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2014

REGISTRATION NO.: 26386

BONDS ISSUED BY: Camden County Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,675,000.00 (Refunding Bonds Series 2014)

COUNTY: Camden

DATE OF ISSUE: April 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding limited general obligation bonds of the County, \$780,000 General Obligation Refunding Bonds, Series 2008 and \$890,000 General Obligation Refunding Bonds Series 2004B

Rate of Interest	Amount	Maturity
2.000 %	\$ 90,000.00	03/01/2015
2.000 %	280,000.00	03/01/2016
3.000 %	285,000.00	03/01/2017
3.000 %	270,000.00	03/01/2018
3.000 %	220,000.00	03/01/2019
3.000 %	190,000.00	03/01/2020
3.000 %	100,000.00	03/01/2021
3.000 %	105,000.00	03/01/2022
	110,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
3.000 %	135,000.00	03/01/2024

ARE BONDS CALLABLE: At the County's option, the bonds or portions thereof maturing on March 1, 2024, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the County (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas
 PURCHASE PRICE: \$1,740,518.45
 INTEREST RATE: 1.9759%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable