

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26371

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$6,520,000.00 (Refunding Bonds Series 2014)

COUNTY: Clay

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$7,175,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 1,220,000.00	03/01/2015
5.000 %	1,625,000.00	03/01/2016
3.000 %	275,000.00	03/01/2017
4.000 %	325,000.00	03/01/2018
4.000 %	425,000.00	03/01/2019
4.000 %	450,000.00	03/01/2020
5.000 %	475,000.00	03/01/2021
4.000 %	500,000.00	03/01/2022
5.000 %	600,000.00	03/01/2023
5.000 %	625,000.00	03/01/2024

ARE BONDS CALLABLE: The Series 2014 Bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,218,896.35

INTEREST RATE: 2.1339%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable