

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26369

BONDS ISSUED BY: Lathrop R-II School District

AMOUNT OF ISSUE: \$6,500,000.00 (Refunding Bonds Series 2014)

COUNTY: Clinton

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,350,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 380,000.00	03/01/2017
3.000 %	420,000.00	03/01/2018
3.000 %	460,000.00	03/01/2019
3.000 %	500,000.00	03/01/2020
3.000 %	540,000.00	03/01/2021
3.000 %	625,000.00	03/01/2022
3.000 %	680,000.00	03/01/2023
3.000 %	700,000.00	03/01/2024
3.000 %	700,000.00	03/01/2025
3.000 %	735,000.00	03/01/2026
3.100 %	760,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1 in the years 2023 Through 2027, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,704,584.00

INTEREST RATE: 2.6045%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable