

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2014

REGISTRATION NO.: 26360
 BONDS ISSUED BY: School of the Osage
 AMOUNT OF ISSUE: \$9,000,000.00 (Series 2014A) COUNTY: Miller, Morgan and Camden
 (a portion of \$22,000,000 authorized)
 DATE OF ISSUE: February 19, 2014 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities,
 including renovating and constructing a three-story addition to the Heritage Building and
 improvements to enhance security at school buildings

Rate of Interest	Amount	Maturity
4.500 %	\$ 2,250,000.00	03/01/2027
4.500 %	2,250,000.00	03/01/2028
4.500 %	2,250,000.00	03/01/2029
5.000 %	2,250,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the bonds or portion thereof may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$9,608,782.50
 INTEREST RATE: 4.0146%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$551,715,235.00
 INDEBTEDNESS: (Including this issue) \$40,875,000.00
 NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 21 and March 28, 2013;
 Published in The Eldon Advertiser on March 21 and March 28, 2013
 DATE OF ELECTION: April 2, 2013
 ELECTION RESULTS: Yes - 1,080 No - 690
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable