

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2013

REGISTRATION NO.: 26332

BONDS ISSUED BY: The School District of St. Joseph

AMOUNT OF ISSUE: \$2,720,000.00 (Series 2013B)
 (Qualified Zone Academy Bonds) (a portion of
 \$42,000,000 authorized)

COUNTY: Buchanan

DATE OF ISSUE: December 19, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, renovating, furnishing and equipping school facilities, including a new elementary school, and air conditioning and/or renovating some existing school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.160 %	\$ 1,365,000.00	03/01/2028
1.160 %	1,355,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds shall be subject to extraordinary mandatory redemption, in whole or in part, on the later of the Expenditure Period, or any Extension Period, in Authorized Denominations (rounded up to the next highest Authorized Denomination), at a Redemption Price equal to the principal amount of the Bonds called for redemption in an amount equal to the unexpended proceeds of the sale of the Bonds on deposit in the Series 2013B Project Account of the Capital Projects Fund 25 days prior to the later end of the Expenditure Period or any Extension Period, plus accrued interest thereon to the Redemption Date. Not more than 60 days nor less 45 days prior to the later of the end of the Expenditure Period or any Extension Period, the Paying Agent shall send a notice of the District, with a copy to Bond Counsel, informing the District of the requirements of this subsection. Upon the occurrence of an Extraordinary Event, the District shall have the option, exercisable within 30 days of the occurrence of the Extraordinary Event, to redeem the Bonds by paying to Owners of the Bonds the principal amount thereof plus accrued interest to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Security Bank of Kansas City, Kansas City Kansas

PURCHASE PRICE: \$2,720,000.00

INTEREST RATE: 1.16%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,023,984,711.00

INDEBTEDNESS: (Including this issue) \$61,615,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 26, 2012 and April 2, 2012;
 Published in the Saint Joseph Telegraph on March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes 8,145 No - 4,292

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable