

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 5, 2013

REGISTRATION NO.: 26323

BONDS ISSUED BY: City of Nixa

AMOUNT OF ISSUE: \$1,822,700.00 (Refunding Bonds Series 2013)

COUNTY: Christian

DATE OF ISSUE: December 5, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding a portion of the City's outstanding General Obligation Refunding Bonds, Series 2006 \$1,805,000

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 25,200.00	03/01/2014	*
	257,400.00	03/01/2015	*
	263,300.00	03/01/2016	*
	268,900.00	03/01/2017	*
	274,200.00	03/01/2018	*
	279,200.00	03/01/2019	*
	289,200.00	03/01/2020	*
	165,300.00	03/01/2021	*
2.500 %	1,822,700.00	03/01/2021	

ARE BONDS CALLABLE: The bonds, including portions thereof, maturing on March 1, 2021 shall be subject to redemption in whole and payment prior to maturity at the option of the City by written request to the Paying Agent at least 45 days prior to the Redemption Date, on March 1, 2020 at par plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Clayton Holdings, LLC, Kansas City, Missouri

PURCHASE PRICE: \$1,866,171.41

INTEREST RATE: 1.8831%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable