

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2013

REGISTRATION NO.: 26303

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$4,740,000.00 (Series 2013A)  
(a portion of \$43,000,000 authorized)

COUNTY: Camden, Morgan  
and Laclede

DATE OF ISSUE: August 30, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing a new elementary school at Osage Beach, repairing, renovating and building additions to Hurricane Deck Elementary School and furnishing and equipping said facilities; upgrading safety at existing school facilities; and acquiring buildings, improvements, furnishings and equipment now leased to the District by paying off and retiring outstanding leasehold financing obligations

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 5.000%                  | \$ 730,000.00 | 03/01/2031      |
| 5.000%                  | 2,000,000.00  | 03/01/2032      |
| 5.000%                  | 2,010,000.00  | 03/01/2033      |

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2021, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,105,307.80

INTEREST RATE: 4.3927%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,081,299,571.00

INDEBTEDNESS: (Including this issue) \$71,205,000.00

NOTICE OF ELECTION: Published in the Lake Sun Leader on March 27, 2013; Published in The Reporter on March 20, 2013; Published in the Morgan County Press on March 20 and March 27, 2013; Published in the Leader-Statesman on March 21 and March 28, 2013; Published in The Lebanon Daily Record on March 20 and March 31, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 2,981 No - 1,537

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable