

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2013

REGISTRATION NO.: 26294

BONDS ISSUED BY: Brunswick R-II School District

AMOUNT OF ISSUE: \$1,700,000.00 (Series 2013)

COUNTY: Chariton and Carroll

DATE OF ISSUE: July 25, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovation, remodeling and repair improvements to the existing facilities of the District including the installation of heating, ventilation and air conditioning systems and communications equipment, removal of asbestos and boiler, restroom renovations, plumbing upgrades, replacement of doors for security purposes, parking lot improvements, and the construction and equipping and furnishing of a weight room and locker room addition at the high school; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 50,000.00	03/01/2016 *
	70,000.00	03/01/2017 *
1.400 %	120,000.00	03/01/2017
	70,000.00	03/01/2018 *
	70,000.00	03/01/2019 *
1.850 %	140,000.00	03/01/2019
	75,000.00	03/01/2020 *
	75,000.00	03/01/2021 *
2.600 %	150,000.00	03/01/2021
2.800 %	100,000.00	03/01/2022
2.950 %	100,000.00	03/01/2023
3.100 %	100,000.00	03/01/2024
3.250 %	100,000.00	03/01/2025
3.350 %	100,000.00	03/01/2026
3.500 %	105,000.00	03/01/2027
3.600 %	105,000.00	03/01/2028
	110,000.00	03/01/2029 *
	110,000.00	03/01/2030 *
	115,000.00	03/01/2031 *
	120,000.00	03/01/2032 *
	125,000.00	03/01/2033 *
4.100 %	580,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,677,900.00

INTEREST RATE: 3.6541%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$18,845,470.00

INDEBTEDNESS: (Including this issue) \$2,538,445.00

NOTICE OF ELECTION: Published in The Carrollton Democrat on March 20 and March 27, 2013; Published in the Chariton Valley News Press on March 19 and March 26, 2013; Published in The Brunswicker on March 21 and March 28, 2013; Published in The Salisbury Press-Spectator on March 21 and March 28, 2013

DATE OF ELECTION: Yes - 296 No - 61

ELECTION RESULTS: April 2, 2013

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable