

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2013

REGISTRATION NO.: 26278

BONDS ISSUED BY: Hickory County R-I School District

AMOUNT OF ISSUE: \$2,015,000.00 (Refunding and Improvement Bonds)
(Series 2013)

COUNTY: Hickory, Dallas, Polk
Laclede and Camden

DATE OF ISSUE: June 28, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. To redeem and retire and thereby refund \$1,250,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006 II. \$750,000, to repair, renovate and make improvements to all school facilities, including technology upgrades and safety and security improvements, and improving existing school buildings and facilities, and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 300,000.00	03/01/2021
3.000 %	350,000.00	03/01/2022
3.500 %	340,000.00	03/01/2023
3.500 %	275,000.00	03/01/2024
5.000 %	225,000.00	03/01/2029
5.000 %	250,000.00	03/01/2030
5.000 %	275,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2029 through March 1, 2031, inclusive, may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,206,438.35

INTEREST RATE: 3.1477%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$39,403,889.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$6,570,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Index on March 20 and March 27, 2013; Published in the Buffalo Reflex on March 20 and March 27, 2013

DATE OF ELECTION: I. Not applicable II. April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 345 No - 137

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable