

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 17, 2013

REGISTRATION NO.: 26269

BONDS ISSUED BY: Southern Reynolds County R-II School District

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2013)

COUNTY: Reynolds and Shannon

DATE OF ISSUE: June 18, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing matching funds for the site development, construction, equipping and furnishing of the safe room/gymnasium (tornado shelter) constructed with resources from the Federal Emergency Management Agency (FEMA); to improve safety and security by constructing, equipping and furnishing education facilities to connect the Elementary and High School; including an Elementary Library, Elementary Multi-purpose Cafeteria, permanent stage at the end of the gymnasium and classrooms; to complete Americans with Disabilities Act (ADA) accessibility, technology, security and other improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.550 %	\$ 230,000.00	03/01/2015
0.650 %	230,000.00	03/01/2016
0.800 %	235,000.00	03/01/2017
1.050 %	235,000.00	03/01/2018
1.300 %	240,000.00	03/01/2019
1.400 %	240,000.00	03/01/2020
1.600 %	245,000.00	03/01/2021
1.850 %	250,000.00	03/01/2022
2.050 %	250,000.00	03/01/2023
2.300 %	250,000.00	03/01/2024
2.450 %	250,000.00	03/01/2025
2.550 %	270,000.00	03/01/2026
2.650 %	275,000.00	03/01/2027
2.750 %	300,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,454,500.00

INTEREST RATE: 2.2628%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$33,962,009.00

INDEBTEDNESS: (Including this issue) \$3,665,000.00

NOTICE OF ELECTION: Published in The Current Wave on March 20 and March 27, 2013; Published in the Reynolds County Courier on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 348 No - 93

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable