

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2013

REGISTRATION NO.: 26246

BONDS ISSUED BY: City of Annapolis

AMOUNT OF ISSUE: \$75,000.00 (Series 2013)

COUNTY: Iron

DATE OF ISSUE: May 24, 2013

MONTH OF MATURITY: May

PURPOSE OF BONDS: For the purpose of acquiring, constructing, extending and improving the City's combined waterworks and sewerage system

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.125%	\$ 75,000.00	05/24/2033

ARE BONDS CALLABLE: Bonds that are owned by the Government shall be subject to optional redemption and payment prior to their Stated Maturity, at the option of the City, in whole or in part at any time at a Redemption Price equal to 100% of the principal amount of the Bonds to be redeemed and prepaid, plus accrued interest thereon to the Redemption Date, without premium. Bonds that are not owned by the Government are not subject to redemption prior to May 24, 2022. Such Bonds, maturing in the years 2023 to 2033, inclusive, are subject to redemption and payment at the option of the City on May 24, 2022, or at any time thereafter in whole or in part at the principal amount thereof, plus accrued interest thereon to the Redemption Date, without premium.

BOND REGISTRAR: City Clerk, Annapolis, Missouri

INTEREST PAYABLE: May 24

BY: City Clerk, Annapolis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: United States Department of Agriculture

PURCHASE PRICE: \$75,000.00

INTEREST RATE: 2.1239%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$9,104,976.00

INDEBTEDNESS: (Including this issue) \$75,000.00

NOTICE OF ELECTION: Published in The Mountain Echo on January 21 and January 28, 2009; Published in the Wayne County Journal-Banner on January 29, 2009

DATE OF ELECTION: February 3, 2009

ELECTION RESULTS: Yes - 51 No - 8

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable