

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2013

REGISTRATION NO.: 26245

BONDS ISSUED BY: Montgomery County R-II School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2013)
 (a portion of \$14,500,000 authorized)

COUNTY: Montgomery, Callaway and
 Warren

DATE OF ISSUE: May 24, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of (1) additional classrooms at the High School, Middle School, Montgomery City Elementary and Jonesburg Elementary in order to eliminate the use of temporary trailers, (2) new vocational-agricultural facility at the High School, (3) a new gymnasium and kitchen/cafeteria at the Middle School, (4) additional library spaces; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
1.800 %	\$ 735,000.00	03/01/2022	
1.900 %	750,000.00	03/01/2023	
2.000 %	765,000.00	03/01/2024	
2.150 %	780,000.00	03/01/2025	
2.300 %	795,000.00	03/01/2026	
2.400 %	815,000.00	03/01/2027	
2.500 %	830,000.00	03/01/2028	
	855,000.00	03/01/2029	*
	880,000.00	03/01/2030	*
	905,000.00	03/01/2031	*
	930,000.00	03/01/2032	*
	960,000.00	03/01/2033	*
3.250 %	4,530,000.00	03/01/2033	

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,000.00

INTEREST RATE: 2.8533%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$121,048,144.00

INDEBTEDNESS: (Including this issue) \$10,000,000.00

NOTICE OF ELECTION: Published in the Montgomery Standard on March 20 and March 27, 2013; Published in the Fulton Sun on March 19 and March 26, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,169 No - 611

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable