

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 15, 2013

REGISTRATION NO.: 26235

BONDS ISSUED BY: Kirbyville R-VI School District

AMOUNT OF ISSUE: \$1,650,000.00 (Series 2013)

COUNTY: Taney

DATE OF ISSUE: May 16, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, equipping and furnishing tornado shelters at the middle school and elementary school; to complete repairs, renovations and improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$	
0.500 %	110,000.00	03/01/2015
0.600 %	110,000.00	03/01/2016
0.800 %	110,000.00	03/01/2017
1.000 %	110,000.00	03/01/2018
1.200 %	115,000.00	03/01/2019
1.300 %	115,000.00	03/01/2020
1.500 %	115,000.00	03/01/2021
1.600 %	115,000.00	03/01/2022
1.800 %	120,000.00	03/01/2023
2.000 %	120,000.00	03/01/2024
2.100 %	125,000.00	03/01/2025
2.200 %	125,000.00	03/01/2026
2.300 %	130,000.00	03/01/2027
2.400 %	130,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,628,550.00

INTEREST RATE: 1.9994%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$36,722,795.00

INDEBTEDNESS: (Including this issue) \$2,643,040.00

NOTICE OF ELECTION: Published in the Taney County Times on March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 278 No - 114

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable