

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2013

REGISTRATION NO.: 26231

BONDS ISSUED BY: Carthage R-IX School District

AMOUNT OF ISSUE: \$23,320,000.00 (Refunding Bonds Series 2013)

COUNTY: Jasper

DATE OF ISSUE: May 10, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$23,850,000 General Obligation Bonds, Series 2006

Rate of Interest	Amount	Maturity
4.000 %	\$ 1,715,000.00	03/01/2017
1.500 %	1,450,000.00	03/01/2018
3.000 %	450,000.00	03/01/2018
2.000 %	1,955,000.00	03/01/2019
2.000 %	1,000,000.00	03/01/2020
5.000 %	1,000,000.00	03/01/2020
2.000 %	200,000.00	03/01/2021
5.000 %	2,000,000.00	03/01/2021
3.000 %	2,350,000.00	03/01/2022
4.000 %	2,500,000.00	03/01/2023
4.000 %	2,690,000.00	03/01/2024
4.000 %	2,885,000.00	03/01/2025
4.000 %	3,125,000.00	03/01/2026

ARE BONDS CALLABLE: The Bonds shall not be subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$23,046,222.05

INTEREST RATE: 2.2335%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable